



Our National Compliance Center™ provides a dedicated team focused on managing property tax compliance and technology issues. These property tax experts also oversee the research and development of our proprietary software, PTR by Advantax. Whether you are looking for assistance externally or whether you want to manage compliance in-house, our offerings include both outsourcing and software solutions.



COMPARING APPLES TO APPLES

Compliance Outsourcing

Your resources are strapped, your department is shrinking and there doesn't seem to be enough hours in the day to keep up with the filing deadlines, let alone, ensuring that you are accurately classifying those countless assets. At Advantax, we have the experience and expertise to help manage your company's property tax compliance function. By comparing apples to apples, we help classify your assets accordingly, but that's not all.

We are prepared to assist you with all aspects of the compliance process, from jurisdictional research to return preparation as well as the other phases of the property tax cycle – including assessment reviews and tax bill payment processing. Our goal is to tailor our services to meet your specific needs, letting you dedicate time to the most critical issues you face.

Our professionals have extensive experience with the compliance process and an in-depth knowledge of jurisdictional statutes and reporting requirements. We put this knowledge and experience to work for you as an extension of your department. We provide effective solutions that result in accurate compliance, while focusing on controlling tax liabilities throughout the process.

To increase efficiency during the compliance process, we utilize our proprietary property tax management software, PTR by Advantax®. PTR enables our staff to easily incorporate data into an electronic format to accurately process returns. The system's powerful capabilities for analyzing and classifying assets allow us to optimize filing positions while providing an audit trail of all classification changes, preserving data from year to year. With PTR, our team is able to supply critical management information, from compliance calendars and return reconciliations to estimates of assessments and taxes.

In conjunction with our compliance services, PTR by Advantax can also be licensed to individual users within your department. This allows you direct access to information and usage of numerous property tax management tools such as tax bill payment processing and forecasting.



TRANSFORMING YOUR PROCESS

Compliance Software

As tax professionals, we work with a whirlwind of deadlines and data—locations, parcels, fixed assets, jurisdictions, depreciation tables, tax rates, tax calendars and more. Yet, the need to meet deadlines and obligations is constant and the need for complete accuracy is paramount. Values change from year to year and assets often move from one location to another as facilities continually open and close.

You need more than just a software product to be successful. You need a solution that combines people and technology, designed to align with your tax department's objectives and to work in unison with the property tax cycle—a solution for transforming your process. You need a tool that helps to ensure accuracy and save you time. Whether it be data preparation with user-friendly import screens, or the convenience of real and personal property assessments being centrally managed, PTR is the answer.

PTR
Technology



Advantax
Expertise



Maximum
Efficiency
and Savings

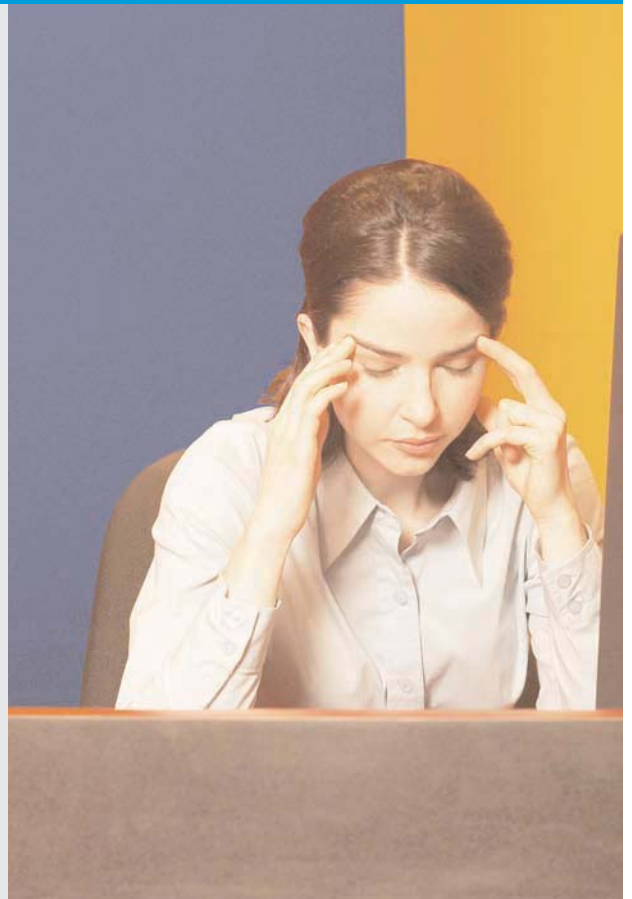
Compliance Outsourcing

- Property tax return preparation
- Assessment reviews
- Tax bill review and/or payment
- Audit support
- Asset management reviews
- Management reporting



Compliance Software **PTR** by Advantax

- PTR by Advantax software
- Implementation and training
- Technical consulting
- Research



Relax. Advantax.

At Advantax, we believe property tax consulting should be based on shared mutual values, respect, and trust. So whether you need to recoup past tax overpayments, minimize future tax liabilities, or handle property tax compliance, our goal is to provide unrivaled property tax services that profoundly impact your success.



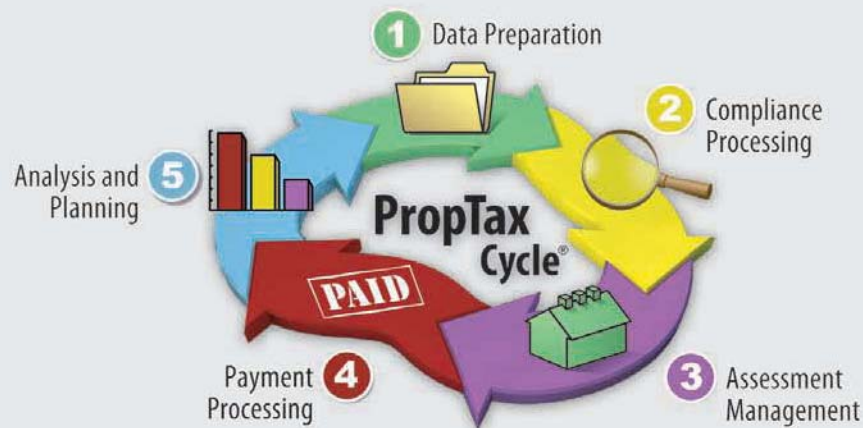
Our Five Promises

We live by these five simple, yet powerful promises to ensure quality, timeliness and professional results every time and, frankly, to exceed your expectations.

1. We will ensure our solutions align with your vision.
2. We won't sell you something you don't need.
3. We will do what we say, when we say we'll do it.
4. We value your trust, and will work hard to keep it.
5. We will use our influence to positively impact our industry, community, and our world.

Since our inception in 1994, our clients have benefited from our unique approach to property tax management – an unmatched strategy that's comprehensive, credible, and fresh. We know that serving you is not about selling a quick fix. It's about offering you the best solution, not only to solve the challenge at hand but also those down the road. This approach has helped our client base grow to include some of the largest corporations in America.

HOW PROPERTY TAX WORKS



Based on decades of experience, we've found the best companies manage property tax issues through a series of best practices in each step of an ongoing property tax cycle.

Advantax offers the most comprehensive tools and services to help integrate the entire cycle and eliminate wasted time and money, increase savings, and reduce stress. Relax. Advantax.

The Advantax Advantage.

There's not much sex appeal in property tax management. However, for us, this is the world we're passionate about. In this world, we want to be unrivaled and that means being comprehensive, credible, and fresh.

Comprehensive. Some firms dabble with a little property tax, a little bit of this, and a little bit of that. At Advantax, we don't dabble. All we do is property tax. Every base is covered within this niche, from compliance to assessment reviews to litigation support. Because of our national approach with regional presence, no matter where you are, you can expect the same quality results.

Credible. We believe that truth builds trust and trust builds relationships. We hire quality people with the highest personal values, drive and creativity. Our tax professionals have the right certifications, designations, and are proven experts in their field. We are people of integrity who tell the truth.

Fresh. We're not afraid to ask tough questions, leverage new technologies, or think outside the box. We constantly look to find new ways for staying on top of changing laws and regulations in each jurisdiction.

Comprehensive. Credible. Fresh. It's the way we do business.



Personal Property Consulting



Real Property Consulting



Valuation Consulting



Compliance Outsourcing



Compliance Software

National Firm. Regional Focus.

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